



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/ 01 / 2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Qin Jia Yuan Media Services Company Limited

Date Submitted 01 / 02 / 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2366 Description : _____

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>800,000,000</u>	<u>US\$0.01</u>	<u>US\$8,000,000.00</u>
Increase/(decrease)	<u>400,000,000</u>		<u>US\$4,000,000.00</u>
Balance at close of the month	<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000.00</u>

(2) Stock code : N/A Description : _____

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

US\$12,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>718,473,818</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>Nil</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>718,473,818</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Options Scheme</u>						
<u>Exercise Price :</u>						
<u>HK\$2.05</u>						
<u>(13 / 06 /2004)</u>						
<u>Ordinary share</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>7,290,985</u>
<i>(Note 1)</i>						
<u>2. Share Options Scheme</u>						
<u>Exercise Price :</u>						
<u>HK\$4.12</u>						
<u>(13 /06 /2004)</u>						
<u>Ordinary share</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>2,731,722</u>
<i>(Note 1)</i>						
<u>3.Share Options Scheme</u>						
<u>Exercise Price :</u>						
<u>HK\$5.14</u>						
<u>(13 /06 / 2004)</u>						
<u>Ordinary share</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>1,365,860</u>
<i>(Note 1)</i>						

4.Share						
Options						
Scheme						
Exercise Price :						
<u>HK\$1.63</u>						
<u>(13 /06 / 2004)</u>						
Ordinary share	Nil	Nil	Nil	Nil	Nil	8,000,000
<i>(Note 1)</i>						
Total A. (Ordinary shares)					<u>Nil</u>	
(Preference shares)					<u>N/A</u>	
(Other class)					<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)						
						<u>Nil</u>

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Smart Peace Warrants						
	<u>HK\$</u>	<u>50,000,000.00</u>	<u>Nil</u>	<u>50,000,000.00</u>	<u>Nil</u>	<u>24,271,844</u>
<i>(15 / 05 / 2014)</i>						
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable <i>(Note 1)</i>	<u>Ordinary Shares</u>					
Subscription price	<u>HK\$2.06</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
2. Smart Peace Warrants						
	<u>HK\$</u>	<u>50,000,000.00</u>	<u>Nil</u>	<u>50,000,000.00</u>	<u>Nil</u>	<u>24,271,844</u>
<i>(7 / 8 / 2014)</i>						
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable <i>(Note 1)</i>	<u>Ordinary Shares</u>					
Subscription price	<u>HK\$2.06</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
3. Star Group Warrants						
	<u>HK\$</u>	<u>12,500,000</u>	<u>Nil</u>	<u>12,500,000</u>	<u>Nil</u>	<u>6,067,961</u>
<i>(18 / 11 / 2014)</i>						
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable <i>(Note 1)</i>	<u>Ordinary Shares</u>					
Subscription price	<u>HK\$2.06</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total B. (Ordinary shares)	Nil	
				(Preference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Smart Peace Convertible						
Bonds						
	HK\$	100,000,000.00	Nil	100,000,000.00	Nil	58,775,126
Stock code (if listed)		N/A				(see remark)
Class of shares issuable (Note 1)		Ordinary Shares				
Subscription price		HK\$1.7014 (see remark)				
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. Star Group Convertible						
Bonds						
	HK\$	25,000,000	Nil	25,000,000	Nil	14,693,781
Stock code (if listed)		N/A				(see remark)
Class of shares issuable (Note 1)		Ordinary Shares				
Subscription price		HK\$1.7014 (see remark)				
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				

3. _____ _____ _____ <hr/> Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) <hr/> 4. _____ _____ _____ <hr/> Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) <div style="text-align: right; margin-top: 10px;"> Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> </div>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
2. _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
3. _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
<div style="text-align: right;"> Total D. (Ordinary shares) (Preference shares) (Other class) </div>	Nil N/A N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A
2.	Open offer	At price : State currency	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A
3.	Placing	At price : State currency	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A
4.	Bonus issue		Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____ N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____ N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____ N/A
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____ N/A

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>		N/A
10. Other (Please specify)	<p>At State price : currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>		N/A
		Total E. (Ordinary shares)	Nil
		(Preference shares)	N/A
		(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) Nil
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

According to the announcement made by the Company on 12th January, 2010, conversion price for each of the Smart Peace Bonds and Star Group Tranche 1 Bonds has been reset to HK\$1.7014 per share with effect from 31st December, 2009. The number of new shares which may be issued pursuant to the Smart Peace Bonds and Star Group Tranche 1 Bonds has been adjusted to 58,775,126 shares and 14,693,781 shares respectively.

Submitted by: LEUNG Anita Fung Yee Maria

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*