



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Qin Jia Yuan Media Services Company Limited

Date Submitted 02/03/2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 2366 Description : \_\_\_\_\_

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000.00</u>
Increase/(decrease)	_____		_____
Balance at close of the month	<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000.00</u>

(2) Stock code : N/A Description : \_\_\_\_\_

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____		_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____		_____

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

US\$12,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>718,473,818</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>4,333,689</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>722,807,507</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Options Scheme</u>						
<u>Exercise Price :</u>						
<u>HK\$2.05</u>						
<u>(13 / 06 /2004 )</u>						
<u>Ordinary share</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>7,290,985</u>
<i>(Note 1)</i>						
<u>2. Share Options Scheme</u>						
<u>Exercise Price :</u>						
<u>HK\$4.12</u>						
<u>(13 /06 /2004 )</u>						
<u>Ordinary share</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>2,731,722</u>
<i>(Note 1)</i>						
<u>3.Share Options Scheme</u>						
<u>Exercise Price :</u>						
<u>HK\$5.14</u>						
<u>(13 /06 / 2004 )</u>						
<u>Ordinary share</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>1,365,860</u>
<i>(Note 1)</i>						

4.Share						
Options						
Scheme						
Exercise Price :						
HK\$1.63						
(13 /06 / 2004 )						
Ordinary share	Nil	Nil	Nil	1,500,000	Nil	6,500,000
(Note 1)						
			Total A. (Ordinary shares)	Nil		
			(Preference shares)	N/A		
			(Other class)	N/A		
Total funds raised during the month from exercise of options (State currency)				Nil		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. Smart Peace Warrants</b>						
	HK\$	50,000,000.00	Nil	50,000,000.00	Nil	24,271,844
( 15 / 05 / 2014 )						
Stock code (if listed)				N/A		
Class of shares issuable (Note 1)				Ordinary Shares		
Subscription price				HK\$2.06		
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
<b>2. Smart Peace Warrants</b>						
	HK\$	50,000,000.00	Nil	50,000,000.00	Nil	24,271,844
( 7 / 8 / 2014 )						
Stock code (if listed)				N/A		
Class of shares issuable (Note 1)				Ordinary Shares		
Subscription price				HK\$2.06		
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
<b>3. Star Group Warrants</b>						
	HK\$	12,500,000	Nil	12,500,000	Nil	6,067,961
( 18 / 11 / 2014 )						
Stock code (if listed)				N/A		
Class of shares issuable (Note 1)				Ordinary Shares		
Subscription price				HK\$2.06		
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				

## For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total B. (Ordinary shares)	Nil	
				(Preference shares)	N/A	
				(Other class)	N/A	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Smart Peace Convertible						
Bonds						
	HK\$	100,000,000.00	Nil	100,000,000.00	Nil	58,775,126
Stock code (if listed)		N/A				
Class of shares issuable ( <i>Note 1</i> )		Ordinary Shares				
Subscription price		HK\$1.7014				
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2. Star Group Convertible						
Bonds						
	HK\$	25,000,000	Nil	25,000,000	Nil	14,693,781
Stock code (if listed)		N/A				
Class of shares issuable ( <i>Note 1</i> )		Ordinary Shares				
Subscription price		HK\$1.7014				
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				



## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	_____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A
2.	Open offer	At price : State currency	_____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A
3.	Placing	At price : State currency	_____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A
4.	Bonus issue			Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A



For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A
10.	Other (Please specify) <u>Remuneration Shares to Director</u>	At price :	State currency <u>HK\$1.44</u>	Class of shares issuable <u>Ordinary Shares</u> (Note 1) Issue and allotment date : (dd/mm/yyyy) (01/02/2010) EGM approval date: (dd/mm/yyyy) (30/03/2009)	3,500,000
				Total E. (Ordinary shares) <u>4,333,689</u>	
				(Preference shares) <u>N/A</u>	
				(Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>4,333,689</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

