



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Qin Jia Yuan Media Services Company Limited

Date Submitted 03 / 06 / 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2366 Description : _____

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000.00</u>
Increase/(decrease)	_____		_____
Balance at close of the month	<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000.00</u>

(2) Stock code : N/A Description : _____

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____		_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____		_____

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

US\$12,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>758,729,507</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>Nil</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>758,729,507</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Options Scheme</u>						
<u>Exercise Price :</u>						
<u>HK\$2.05</u>						
<u>(13 / 06 /2004)</u>						
<u>Ordinary share</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>6,730,141</u>
<i>(Note 1)</i>						
<u>2. Share Options Scheme</u>						
<u>Exercise Price :</u>						
<u>HK\$4.12</u>						
<u>(13 /06 /2004)</u>						
<u>Ordinary share</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>1,365,861</u>
<i>(Note 1)</i>						
<u>3.Share Options Scheme</u>						
<u>Exercise Price :</u>						
<u>HK\$5.14</u>						
<u>(13 /06 / 2004)</u>						
<u>Ordinary share</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>1,365,860</u>
<i>(Note 1)</i>						

4.Share						
Options						
Scheme						
Exercise Price :						
HK\$1.63						
(13 /06 / 2004)						
Ordinary share	Nil	Nil	Nil	Nil	Nil	6,500,000
(Note 1)						
			Total A. (Ordinary shares)	Nil		
			(Preference shares)	N/A		
			(Other class)	N/A		
Total funds raised during the month from exercise of options (State currency)				Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Smart Peace Warrants</u>						
	HK\$	50,000,000.00	Nil	50,000,000.00	Nil	24,271,844
(15 / 05 / 2014)						
Stock code (if listed)				N/A		
Class of shares issuable (Note 1)				Ordinary Shares		
Subscription price				HK\$2.06		
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
<u>2. Smart Peace Warrants</u>						
	HK\$	50,000,000.00	Nil	50,000,000.00	Nil	24,271,844
(7 / 8 / 2014)						
Stock code (if listed)				N/A		
Class of shares issuable (Note 1)				Ordinary Shares		
Subscription price				HK\$2.06		
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
<u>3. Star Group Warrants</u>						
	HK\$	12,500,000.00	Nil	12,500,000.00	Nil	6,067,961
(18 / 11 / 2014)						
Stock code (if listed)				N/A		
Class of shares issuable (Note 1)				Ordinary Shares		
Subscription price				HK\$2.06		
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. Star Group Warrants						
	HK\$	12,500,000.00	Nil	12,500,000.00	Nil	6,067,961
(19 / 3 / 2015)						
Stock code (if listed)				N/A		
Class of shares issuable (<i>Note 1</i>)				Ordinary Shares		
Subscription price				HK\$2.06		
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total B. (Ordinary shares)	Nil	
				(Preference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Smart Peace Convertible						
Bonds						
	HK\$	100,000,000.00	Nil	100,000,000.00	Nil	58,775,126
Stock code (if listed)				N/A		
Class of shares issuable (<i>Note 1</i>)				Ordinary Shares		
Subscription price				HK\$1.7014		
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. Star Group Convertible						
Bonds						
	HK\$	50,000,000.00	Nil	50,000,000.00	Nil	29,387,563
Stock code (if listed)				N/A		
Class of shares issuable (<i>Note 1</i>)				Ordinary Shares		
Subscription price				HK\$1.7014		
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				

3.	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div>	
	Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	
4.	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"></div>	
	Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. Warrants to be issued under the subscription agreement dated 27 May 2010 to subscribe for shares of the Company at an initial subscription price of HK\$1.3278 per share <div style="text-align: right; margin-right: 50px;">(/ /)</div> shares (<i>Note 1</i>)		11,380,942
2. Convertible bonds to be issued under the subscription agreement dated 27 May 2010 to subscribe for shares of the Company at an initial conversion price of HK\$1.3278 per share <div style="text-align: right; margin-right: 50px;">(/ /)</div> shares (<i>Note 1</i>)		119,370,942 ^(see remark)
3. _____ _____ <div style="text-align: right; margin-right: 50px;">(/ /)</div> shares (<i>Note 1</i>)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A
2.	Open offer	At price : State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A
3.	Placing	At price : State currency <u>HK\$1.3278</u>	Class of shares issuable _____ <i>(Note 1)</i> <u>Ordinary Shares</u> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	37,936,475
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____ N/A
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____ N/A
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____ N/A
8.	Consideration issue	At price : State currency <u>HK\$1.788</u>	Class of shares issuable <u>Ordinary Shares</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (03/06/2010)	_____ 20,973,154

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>		N/A
10. Other (Please specify) _____	<p>At price : State currency _____</p> <p>Class of shares issuable <u>Ordinary Shares</u> (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>		N/A
		Total E. (Ordinary shares) Nil	
		(Preference shares) N/A	
		(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) Nil
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

119,370,942 new shares to be issued under the convertible bonds if specified mandate is approved
at an extraordinary general meeting. Otherwise, only 75,140,377 new shares to be issued under
the convertible bonds. Details are set out in the announcement made by the Company on 27th May, 2010.

Submitted by: LEUNG Anita Fung Yee Maria

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*